

# SOUTH TEXAS BONE & JOINT

**MINOR  
PATIENTS  
UNDER  
AGE 18**

## NEW PATIENT INFORMATION (PLEASE PRINT)

**DATE:**

|                                       |  |                        |                       |     |                          |                          |
|---------------------------------------|--|------------------------|-----------------------|-----|--------------------------|--------------------------|
| PATIENT'S NAME                        |  | EMAIL                  | DATE OF BIRTH         | AGE | M/ F                     | SOCIAL SECURITY #        |
| MAILING ADDRESS                       |  | PERMANENT OR TEMPORARY | CITY, STATE, ZIP CODE |     | (AREA CODE) CELL PHONE#  | (AREA CODE) HOME PHONE # |
| FATHER'S NAME                         |  | FATHER'S EMPLOYER      |                       |     |                          | (AREA CODE) CELL PHONE#  |
| EMPLOYER'S STREET ADDRESS             |  | OCCUPATION             | HOW LONG EMPLOYED     |     | (AREA CODE) BUSINESS PH# |                          |
| MOTHER'S NAME                         |  | MOTHER'S EMPLOYER      |                       |     |                          | (AREA CODE) CELL PHONE#  |
| EMPLOYER'S STREET ADDRESS             |  | OCCUPATION             | HOW LONG EMPLOYED     |     | (AREA CODE) BUSINESS PH# |                          |
| PARENT'S MAILING ADDRESS IF DIFFERENT |  | CITY, STATE, ZIP CODE  |                       |     |                          | (AREA CODE) HOME PHONE # |
| RELATIVE OR FRIEND (CIRCLE)           |  | CITY, STATE, ZIP CODE  |                       |     |                          | (AREA CODE) HOME PHONE # |
| RELATIVE OR FRIEND (CIRCLE)           |  | CITY, STATE, ZIP CODE  |                       |     |                          | (AREA CODE) HOME PHONE # |
| PREFERRED PHARMACY NAME & LOCATION    |  |                        |                       |     |                          |                          |

**PLEASE READ:**

IT IS CUSTOMARY TO PAY FOR PROFESSIONAL SERVICES WHEN RENDERED UNLESS OTHER ARRANGEMENTS HAVE BEEN MADE IN ADVANCE. THE PATIENT IS RESPONSIBLE FOR ALL FEES, REGARDLESS OF INSURANCE COVERAGE. COPIES OF YOUR FEE SLIP WILL BE PROVIDED TO YOU. THIS, WITH YOUR MONTHLY STATEMENT, MAY BE SUBMITTED TO YOUR INSURANCE COMPANY FOR REIMBURSEMENT.

## PRIMARY INSURANCE

## SECONDARY INSURANCE

|                                                                                                                                                       |                                                                                          |                          |                                                                         |                                                                             |          |                          |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------|-------------------------------------------------------------------------|-----------------------------------------------------------------------------|----------|--------------------------|--|
| NAME OF INSURANCE COMPANY                                                                                                                             |                                                                                          |                          |                                                                         | NAME OF INSURANCE COMPANY                                                   |          |                          |  |
| ADDRESS TO MAIL CLAIMS                                                                                                                                |                                                                                          |                          |                                                                         | ADDRESS TO MAIL CLAIMS                                                      |          |                          |  |
| CITY AND STATE                                                                                                                                        | ZIP CODE                                                                                 | (AREA CODE) BUSINESS PH# |                                                                         | CITY AND STATE                                                              | ZIP CODE | (AREA CODE) BUSINESS PH# |  |
| NAME OF INSURED                                                                                                                                       |                                                                                          | SOCIAL SECURITY #        |                                                                         | NAME OF INSURED                                                             |          | SOCIAL SECURITY #        |  |
| GROUP #                                                                                                                                               |                                                                                          |                          |                                                                         | GROUP #                                                                     |          |                          |  |
| POLICY #                                                                                                                                              |                                                                                          |                          |                                                                         | POLICY #                                                                    |          |                          |  |
| <b>MEDICARE</b> (PLEASE GIVE NUMBER)<br><input type="checkbox"/>                                                                                      |                                                                                          |                          |                                                                         | <b>RAILROAD RETIREMENT</b> (PLEASE GIVE NUMBER)<br><input type="checkbox"/> |          |                          |  |
| <b>MEDICAID</b><br><input type="checkbox"/>                                                                                                           | CASE #                                                                                   |                          |                                                                         | EFFECTIVE DATE                                                              |          |                          |  |
| INDUSTRIAL<br><input type="checkbox"/>                                                                                                                | WERE YOU INJURED ON THE JOB?<br><input type="checkbox"/> YES <input type="checkbox"/> NO |                          | DATE OF INJURY                                                          | INDUSTRIAL CLAIM NUMBER                                                     |          |                          |  |
| ACCIDENT<br><input type="checkbox"/>                                                                                                                  | WAS AN AUTOMOBILE INVOLVED? <input type="checkbox"/> YES <input type="checkbox"/> NO     | DATE OF ACCIDENT         | ATTORNEY CASE? <input type="checkbox"/> YES <input type="checkbox"/> NO | NAME OF ATTORNEY                                                            |          |                          |  |
| WERE X-RAYS TAKEN OF THIS PROBLEM?<br><input type="checkbox"/> YES <input type="checkbox"/> NO                                                        |                                                                                          |                          | IF YES, WHERE WERE X-RAYS TAKEN? (HOSPITAL, ETC.)                       |                                                                             |          | DATE X-RAYS TAKEN        |  |
| HAVE YOU OR ANY MEMBER OF YOUR IMMEDIATE FAMILY BEEN TREATED BY OUR PHYSICIAN (S) BEFORE?<br><input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                          |                          |                                                                         |                                                                             |          | WHEN?                    |  |
| REFERRED BY                                                                                                                                           |                                                                                          |                          | STREET ADDRESS, CITY, STATE AND ZIP CODE                                |                                                                             |          | (AREA CODE) PHONE #      |  |

## INSURANCE AUTHORIZATION AND ASSIGNMENT (PLEASE READ AND SIGN)

I HEREBY AUTHORIZE \_\_\_\_\_ M.D. TO FURNISH INFORMATION TO INSURANCE CARRIERS CONCERNING MY ILLNESS AND TREATMENTS AND I HEREBY ASSIGN TO THE PHYSICIAN (S) ALL PAYMENTS FOR MEDICAL SERVICES RENDERED TO MYSELF OR MY DEPENDENTS. I UNDERSTAND THAT I AM RESPONSIBLE FOR ANY AMOUNT NOT COVERED BY INSURANCE.

SIGNATURE \_\_\_\_\_

# FAMILY MEDICAL HISTORY

NAME: \_\_\_\_\_

DATE: \_\_\_\_\_

| Medical Conditions                   | MOM | DAD | SISTER | BROTHER | MOM'S MOM | MOM'S DAD | DAD'S MOM | DAD'S DAD |
|--------------------------------------|-----|-----|--------|---------|-----------|-----------|-----------|-----------|
| ASTHMA                               |     |     |        |         |           |           |           |           |
| CANCER                               |     |     |        |         |           |           |           |           |
| DIABETES:<br>TYPE 1                  |     |     |        |         |           |           |           |           |
| DIABETES:<br>TYPE 2 (NIDDM)          |     |     |        |         |           |           |           |           |
| EPILEPSY                             |     |     |        |         |           |           |           |           |
| HEART DISEASE                        |     |     |        |         |           |           |           |           |
| HYPERCHOLESTEROLEMIA                 |     |     |        |         |           |           |           |           |
| HYPERLIPIDEMIA                       |     |     |        |         |           |           |           |           |
| HYPERTENSION                         |     |     |        |         |           |           |           |           |
| MRSA                                 |     |     |        |         |           |           |           |           |
| NO CURRENT PROBLEMS<br>OR DISABILITY |     |     |        |         |           |           |           |           |
| OBESITY                              |     |     |        |         |           |           |           |           |
| OSTEOARTHRITIS                       |     |     |        |         |           |           |           |           |
| RHEUM. ARTHRITIS                     |     |     |        |         |           |           |           |           |
| SLEEP APNEA                          |     |     |        |         |           |           |           |           |
| SINUSITIS                            |     |     |        |         |           |           |           |           |
| STROKE                               |     |     |        |         |           |           |           |           |
| THYROID DISEASE                      |     |     |        |         |           |           |           |           |
| UNKNOWN HISTORY                      |     |     |        |         |           |           |           |           |
| LIVING or DECEASED                   |     |     |        |         |           |           |           |           |

## INJURY WORKSHEET

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

Height: \_\_\_\_\_

Weight: \_\_\_\_\_ LBS

Is visit today due to an injury? : ☐ YES ☐ NO

Date of injury: \_\_\_\_\_

How did injury occur? \_\_\_\_\_

Where is your pain located? \_\_\_\_\_ How long have you had the pain? \_\_\_\_\_

What makes the pain better? \_\_\_\_\_

What makes the pain worse? \_\_\_\_\_

How has the pain limited your activities? \_\_\_\_\_

Does the affected site or injury \_\_\_\_\_? (PLEASE CIRCLE ANSWER)

ACHE      BURN      SWELL      TINGLE      SHARP PAIN

Do you experience \_\_\_\_\_? (PLEASE CIRCLE ANSWER)

CATCHING/LOCKING      GRINDING      ITCHING      WEAKNESS      NUMBNESS

Have you had physical therapy for the affected injury? ☐ YES ☐ NO

Have you tried anti-inflammatory medications such as Tylenol, Advil, or Ibuprofen? ☐ YES ☐ NO

Have you had therapeutic injections? ☐ YES ☐ NO Did the injection help? ☐ YES ☐ NO

Are you using \_\_\_\_\_? (PLEASE CIRCLE ANSWER)

CRUTCHES      CANE      WALKER      OTHER \_\_\_\_\_

Medical Illness: \_\_\_\_\_

Surgical History: \_\_\_\_\_

Do you have any allergies to medications? ☐ YES ☐ NO Medication(s): \_\_\_\_\_

Occupation/Retired from: \_\_\_\_\_

Do you smoke? ☐ YES ☐ NO If yes, how much? \_\_\_\_\_

Do you drink? ☐ YES ☐ NO If yes, how often? \_\_\_\_\_

## REVIEW OF SYSTEMS

Your name \_\_\_\_\_

Date \_\_\_\_\_

For each of the items listed below, please place a check mark in the **YES** column if you are experiencing the symptom or place a check mark in the **NO** column if you have not experienced the symptom. We appreciate your help in giving this information.

|                                    | YES | NO |
|------------------------------------|-----|----|
| <b>EYES/VISION</b>                 |     |    |
| Loss or change of vision           |     |    |
| Double or blurred vision           |     |    |
| <b>EARS/HEARING</b>                |     |    |
| Loss of hearing                    |     |    |
| Buzzing or noise in ear            |     |    |
| <b>NOSE AND THROAT</b>             |     |    |
| Hoarseness                         |     |    |
| Nose bleeds                        |     |    |
| Difficulty swallowing              |     |    |
| <b>BREATHING/RESPIRATORY</b>       |     |    |
| Shortness of breath                |     |    |
| Excessive cough                    |     |    |
| Night sweats                       |     |    |
| Fevers                             |     |    |
| <b>NEUROLOGICAL</b>                |     |    |
| Frequent headaches                 |     |    |
| Dizziness or fainting spells       |     |    |
| Seizures or convulsions            |     |    |
| Memory loss                        |     |    |
| <b>HEART/CARDIOVASCULAR</b>        |     |    |
| Chest pain                         |     |    |
| Abnormal heartbeat                 |     |    |
| <b>STOMACH AND INTESTINES</b>      |     |    |
| Frequent nausea or vomiting        |     |    |
| Recent weight loss                 |     |    |
| Stomach, abdominal, bowel pain     |     |    |
| Frequent or severe constipation    |     |    |
| <b>URINARY</b>                     |     |    |
| Bloody urine                       |     |    |
| Painful or difficulty in urination |     |    |
| Frequent urination                 |     |    |
| <b>MUSCLES AND SKELETAL</b>        |     |    |
| Joint swelling                     |     |    |
| Joint pain                         |     |    |
| Loss of motion in joints           |     |    |
| Swelling of extremities            |     |    |
| <b>SKIN</b>                        |     |    |
| Rashes                             |     |    |
| Expanding moles                    |     |    |

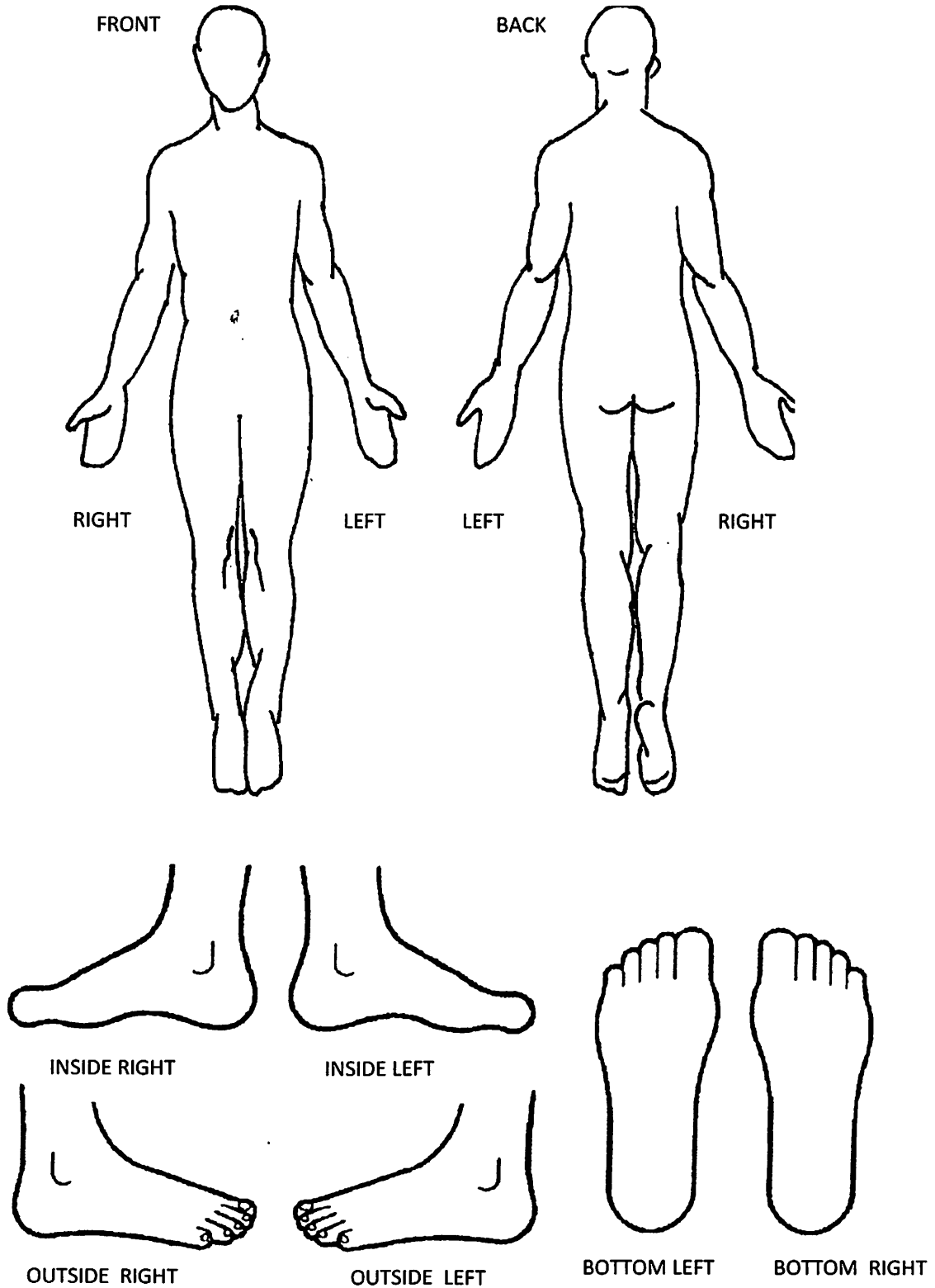
Name of cardiologist (if you visit one) \_\_\_\_\_

# SOUTH TEXAS BONE & JOINT

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Circle the location of your pain on the body outline below.



**New Patient Consent to the Use and Disclosure of Health Information  
for Treatment, Payment, or Healthcare Operations**

I, \_\_\_\_\_, understand that as part of my health care, SOUTH TEXAS BONE & JOINT originates and maintains paper and/or electronic records describing my health history, symptoms, examination and test results, diagnoses, treatment, and any plans for future care or treatment. I understand that this information serves as:

- A basis for planning my care and treatment,
- A means of communication among the many health professionals who contribute to my care,
- A source of information for applying my diagnosis and surgical information to my bill
- A means by which a third-party payer can verify that services billed were actually provided, and
- A tool for routine healthcare operations such as assessing quality and reviewing the competence of healthcare professionals

I understand and have been provided with a *Notice of Information Practices* that provides a more complete description of information uses and disclosures. I understand that I have the following rights and privileges:

- The right to review the notice prior to signing this consent,
- The right to object to the use of my health information for directory purposes, and
- The right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment, or health care operations

I understand that SOUTH TEXAS BONE & JOINT is not required to agree to the restrictions requested. I understand that I may revoke this consent in writing, except to the extent that the organization has already taken action in reliance thereon. I also understand that by refusing to sign this consent or revoking this consent, this organization may refuse to treat me as permitted by Section 164.506 of the Code of Federal Regulations.

I further understand that SOUTH TEXAS BONE & JOINT reserves the right to change their notice and practices and prior to implementation, in accordance with Section 164.520 of the Code of Federal Regulations. Should SOUTH TEXAS BONE & JOINT change their notice, they will send a copy of my revised notice to the address I've provided (whether U.S. mail or, if I agree, email).

I wish to have the following restrictions to the use or disclosure of my health information:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I understand that as part of this organization's treatment, payment, or health care operations, it may become necessary to disclose my protected health information to another entity, and I consent to such disclosure for these permitted uses, including disclosures via fax.

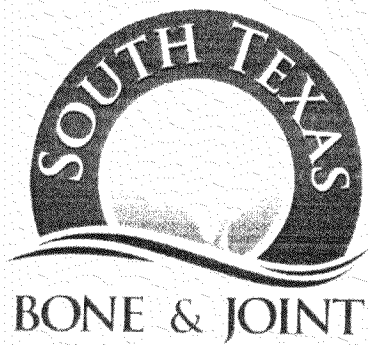
I fully understand and accept the terms of this consent.

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date

**FOR OFFICE USE ONLY**

- [ ] Consent received by \_\_\_\_\_ on \_\_\_\_\_.
- [ ] Consent refused by patient, and treatment refused as permitted.
- [ ] Consent added to the patient's medical record on \_\_\_\_\_.



601 TEXAN TRAIL, SUITE 300, CORPUS CHRISTI, TEXAS 78411

TELEPHONE: (361)854-0811 FAX: (361)806-5040

[www.SouthTexasBoneandJoint.com](http://www.SouthTexasBoneandJoint.com)

## ACCIDENT/SYMPTOM INFORMATION

### *Sports Medicine*

Bernard M. Seger, M.D.  
Arthroscopy & Knee Surgery

Charles W. Breckenridge, M.D.  
Arthroscopy & Shoulder Surgery

Jackie Coates, P.A.-C

### *Adult Spinal Surgery*

John P. Masciale, M.D

Ramiro Benitez, FNP-C

John M. Borkowski, M.D.

Stephen Springer, P.A.-C

### *Foot and Ankle Surgery*

Dawn M. Grosser, M.D.

### *Surgery of the Hand*

Ryan B. Thomas, M.D.

Jose R. Recio, P.A.-C

### *Joint Reconstruction Joint Replacement Arthritis Surgery*

Justin Klimisch, M.D.

Kaylee Sims, P.A.-C

### *General Orthopaedics*

Frank A. Luckay, M.D.

### *Primary Care Sports Medicine*

Michael W. Montgomery, M.D.

PATIENT NAME \_\_\_\_\_

(Please print)

IF YOUR OFFICE VISIT TODAY IS THE RESULT OF AN  
ACCIDENT  
PLEASE COMPLETE THE FOLLOWING INFORMATION

**IS THIS WORK RELATED?**  
**YES** \_\_\_\_\_ **NO** \_\_\_\_\_

DESCRIBE HOW YOU WERE INJURED :

\_\_\_\_\_  
\_\_\_\_\_

DATE OF INJURY: \_\_\_\_\_

WHERE THE ACCIDENT HAPPENED:

\_\_\_\_\_  
\_\_\_\_\_

**IF THIS WAS NOT AN ACCIDENT**, PLEASE GIVE US  
THE FIRST DATE OF YOUR SYMPTOMS APPEARED ON  
THE SPACE BELOW.

DATE : \_\_\_\_\_

\_\_\_\_\_  
SIGNATURE  
(parent if minor)

\_\_\_\_\_  
DATE



PATIENT'S NAME \_\_\_\_\_ DATE \_\_\_\_\_  
DOB \_\_\_\_\_

### Bone Health Questionnaire

1. Have you noticed **any** loss in height in the last 12 months or progressive spinal curvature? YES NO
2. Have you ever been diagnosed with any of the following? YES NO  
(Please check **ALL** that apply.)
- |                                               |                                                |
|-----------------------------------------------|------------------------------------------------|
| <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Osteopenia            |
| <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Thyroid Disease       |
| <input type="checkbox"/> Lactose intolerance  | (Hyperparathyroidism, Hyperthyroidism, or      |
| <input type="checkbox"/> Osteoporosis         | treatment with high doses of thyroid hormones) |
3. Do you or a family member have/have had any of the following as an adult? YES NO  
(Please check **ALL** that apply.)
- |                                                                                         |                                                            |
|-----------------------------------------------------------------------------------------|------------------------------------------------------------|
| <input type="checkbox"/> Spinal Fracture                                                | <input type="checkbox"/> Family history of bone disease    |
| <input type="checkbox"/> Hip Fracture                                                   | <input type="checkbox"/> Recent or unexplained weight loss |
| <input type="checkbox"/> Any other fracture or broken bone related to an injury or fall |                                                            |
4. Have you taken any of the following medications longer than **THREE** months at any time in your life? (Please check **ALL** that apply.) YES NO
- |                                                                                  |                                                                                                                 |
|----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> Birth Control/Contraceptives or Hormonal Therapy        | <input type="checkbox"/> Bisphosphonates such as Boniva, Fosamax, Zometa, etc.                                  |
| <input type="checkbox"/> Antiseizure medication such as Dilantan, Depakote, etc. | <input type="checkbox"/> Steroids such as Prednisone / Methylprednisolone, Glucosteroids, Glucocorticoids, etc. |
5. If you are a **FEMALE**, are you pre or post-menopausal? YES NO
6. Have you had a **bone density test (DXA)\*** in the last TWO years? YES NO  
**\*This test confirms the severity of bone loss and risk of fracture.**

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PROVIDER USE ONLY:

SCHEDULE

REVIEWED-APPT NOT NEEDED