SOUTH TEXAS BONE & JOINT

MINOR
PATIENTS
UNDER
AGE 18

| NEW PATIENT INFORMATION | (PLEASE | E PRINT) | DA | TE: | AGE 18 | | | |
|--|----------------------------------|--|----|----------------|--------------------------|--------------------------|--------------------------|--|
| PATIENT'S NAME | | EMAIL | C | DATE OF BIRTH | AGE | M/ F | SOCIAL SECURITY # | |
| MAILING ADDRESS PERMANENT OR TEMPORARY | | CITY, STATE, ZIP CODE (AREA CODE) CELL P | | CELL PH | HONE# | (AREA CODE) HOME PHONE # | | |
| FATHER'S NAME | FATHER'S EMPLOYER | | | | | (AREA CODE) CELL PHONE# | | |
| EMPLOYER'S STREET ADDRESS | OCCUPATION HOW LONG EMPLOYED | | | | | (AREA CODE) BUSINESS PH# | | |
| MOTHER'S NAME | MOTHER'S EMPLOYER | | | | | (AREA CODE) CELL PHONE# | | |
| EMPLOYER'S STREET ADDRESS | OCCUPATION HOW LONG | | | HOW LONG EMPLO | OYED | | (AREA CODE) BUSINESS PH# | |
| PARENT'S MAILING ADDRESS IF DIFFERENT | CITY, STATE, ZIP CODE | | | | | | (AREA CODE) HOME PHONE # | |
| RELATIVE OR FRIEND (CIRCLE) | CITY, STATE, ZIP CODE | | | | (AREA CODE) HOME PHONE # | | | |
| RELATIVE OR FRIEND (CIRCLE) | CITY, STATE, ZIP CODE (AREA CODI | | | | | (AREA CODE) HOME PHONE # | | |
| PREFERRED PHARMACY NAME & LOCATION | • | | | | | | | |
| DI FACE DEAD | | | | | | | | |

PLEASE READ:

IT IS CUSTOMARY TO PAY FOR PROFESSIONAL SERVICES WHEN RENDERED UNLESS OTHER ARRANGEMENTS HAVE BEEN MADE IN ADVANCE. THE PATIENT IS RESPONSIBLE FOR ALL FEES, REGARDLESS OF INSURANCE COVERAGE. COPIES OF YOUR FEE SLIP WILL BE PROVIDED TO YOU. THIS, WITH YOUR MONTHLY STATEMENT, MAY BE SUBMITTED TO YOUR INSURANCE COMPANY FOR REIMBURSEMENT.

| PRIMARY INSURANCE | SECONDARY INSURANCE |
|-------------------|---------------------|
| | |

| NAME OF INSURANCE (| | | NAME OF INSURANCE COMPANY | | | | | | |
|--|---|-------------------------|-----------------------------------|---------------|---|------------------------------------|------------|--------------------------|--|
| ADDRESS TO MAIL CLAIMS | | | | | ADDRESS TO MAIL CLAIMS | | | | |
| CITY AND STATE | ZIP CODE (| (AREA CODE) BUSINESS PH | | PH# | CITY AND STATE | CITY AND STATE ZIP CO | | (AREA CODE) BUSINESS PH# | |
| NAME OF INSURED SOCIAL SECURITY # | | | NAME OF INSURED SOCIAL SECURITY # | | | | | | |
| GROUP# | | | | | GROUP # | | | | |
| POLICY # | | | | | POLICY# | | | | |
| MEDICARE (PLEASE GIVE NUMBER) □ | | | | | RAILROAD RETIREMENT (PLEASE GIVE NUMBER) □ | | | | |
| MEDICAID | ID CASE # | | | | EFFECTIVE DATE | | | | |
| INDUSTRIAL | USTRIAL WERE YOU INJURED ON THE JOB? DATE | | | DATE O | F INJURY | INDUSTRIAL | CLAIM NUME | BER | |
| ACCIDENT | WAS AN AUTOMOBILE INVOLVED? ☐ YES ☐ NO | ACCIDENT | | ATTORN YES | NEY CASE? NAME OF ATTORNE | | TORNEY | ΞΥ | |
| WERE X-RAYS TAKEN OF THIS PROBLEM? IF YES, □ YES □ NO | | | IF YES, WI | HERE WEF | RE X-RAYS TAKEN? | (HOSPITAL, ETC.) DATE X-RAYS TAKEN | | | |
| HAVE YOU OR ANY MEMBER OF YOUR IMMEDIATE FAMILY BEEN TREATED ☐ YES ☐ NO | | | TREATED E | BY OUR PH | PHYSICIAN (S) BEFORE? WHEN? | | | VHEN? | |
| REFERRED BY | | | STREET A | DDRESS, | CITY, STATE AND Z | IP CODE | (/ | AREA CODE) PHONE # | |

INSURANCE AUTHORIZATION AND ASSIGNMENT (PLEASE READ AND SIGN)

| I HEREBY AUTHORIZE | M.D.TO FURNISH INFORMATION TO INSURANCE |
|---|--|
| CARRIERS CONCERNING MY ILLNESS AND TREATM | ENTS AND I HEREBY ASSIGN TO THE PHYSICIAN (S) ALL PAYMENTS FOR MEDICAL |
| SERVICES RENDERED TO MYSELF OR MY DEPENDE | ENTS. I UNDERSTAND THAT I AM RESPONSIBLE FÖR ANY AMOUNT NOT COVERED BY |
| INSURANCE. | |

SIGNATURE _____

MEDICAL HISTORY

| Name and address of your regular physician | · | | | | | | |
|--|--|--|--|--|--|--|--|
| Approximate date of last visit with your regular physician | | | | | | | |
| Please list conditions for which you are now under treatment, or treat yourself. | | | | | | | |
| | | | | | | | |
| Medications you are presently taking including herbs, nutrition | onal supplements and/or diet pills: | | | | | | |
| | | | | | | | |
| Do you smoke cigarettes or consume alcohol? If so, how m | uch: | | | | | | |
| Allergies - Please list Medicine Allergies | Other Allergies | | | | | | |
| | | | | | | | |
| Penicillin? Kidney Dye? | | | | | | | |
| If needed, will you accept a blood transfusion? | Blood Products? | | | | | | |
| Are you now, or have you in the past six months received an | y treatment from an alternative care provider (chiropractor, acupuncture, etc.). | | | | | | |
| If so, please list: | | | | | | | |
| PREVIOUS SURGERIES | | | | | | | |
| | | | | | | | |
| PREVIOUS HOSPITALIZATIONS, NON SURGICAL - Please | e list the reason for hospitalization and year. | | | | | | |
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FAMILY MEDICAL HISTORY

| NAME: DATE: |
|-------------|
|-------------|

| Medical Conditions | МОМ | DAD | SISTER | BROTHER | MOM'S MOM | MOM'S DAD | DAD'S MOM | DAD'S DAD |
|-----------------------------------|-----|-----|--------|------------|--------------|--------------|--|--------------|
| ASTHMA | | | | | | | | |
| CANCER | | | | | | | | |
| DIABETES: TYPE 1 | | | | | | | | |
| DIABETES: TYPE 2 (NIDDM) | | | | | | | | |
| EPILEPSY | | | | | | | | |
| HEART DISEASE | | | | | | | | |
| HYPERCHOLESTEROLEMIA | | | | | | | | |
| HYPERLIPIDEMIA | | | | | | | | |
| HYPERTENSION | | | | | | | | |
| MRSA | | | | | | <u></u> | | |
| NO CURRENT PROBLEMS OR DISABILITY | | | | | | | | |
| OBESITY | | | | | | | | |
| OSTEOARTHRITIS | | | | | | <u> </u> | | |
| RHEUM. ARTHRITIS | | | | | | | ļ | |
| SLEEP APNEA | | | | | | | | |
| SINUSITIS | | | | ļ. <u></u> | | ļ | | |
| STROKE | | | | | | <u> </u> | | |
| THYROID DISEASE | | | ļ | ļ | | ļ | | |
| UNKNOWN HISTORY | | | | | | | | |
| LIVING or DECEASED | | | 1 | | 1 | | | |

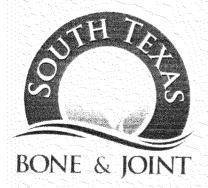
| MEDICATION NAME | DOSAGE | FREQ. | DOCTOR | DATE PRESCRIBED | ROUTE | INDICATION |
|-----------------|--------|---------------------------------------|--------|--------------------|---------|------------|
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REVIEW OF SYSTEMS

| Your name | Date |
|--|--|
| For each of the items listed below, please place a check | mark in the YES column if you are experiencing |
| the symptom or place a check mark in the NO column is | f you have not experienced the symptom. We |
| appreciate your help in giving this information. | |

| | YES | NO |
|------------------------------------|-----|----------|
| EYES/VISION | | |
| Loss or change of vision | | |
| Double or blurred vision | | |
| EARS/HEARING | | |
| Loss of hearing | | |
| Buzzing or noise in ear | | |
| NOSE AND THROAT | | |
| Hoarseness | | İ |
| Nose bleeds | | Ì |
| Difficulty swallowing | | <u> </u> |
| BREATHING/RESPIRATORY | | <u>.</u> |
| Shortness of breath | | |
| Excessive cough | | İ |
| Night sweats | | İ |
| Fevers | | |
| NEUROLOGICAL | | İ |
| Frequent headaches | | |
| Dizziness or fainting spells | | <u> </u> |
| Seizures or convulsions | | |
| Memory loss | | |
| HEART/CARDIOVASCULAR | | |
| Chest pain | | <u> </u> |
| Abnormal heartbeat | | |
| STOMACH AND INTESTINES | | |
| Frequent nausea or vomiting | | |
| Recent weight loss | | |
| Stomach, abdominal, bowel pain | | |
| Frequent or severe constipation | | |
| URINARY | | |
| Bloody urine | | |
| Painful or difficulty in urination | | |
| Frequent urination | | |
| MUSCLES AND SKELETAL | | |
| Joint swelling | | |
| Joint pain | | |
| Loss of motion in joints | | |
| Swelling of extremities | | |
| SKIN | | |
| Rashes | | |
| Expanding moles | | |

| Name of cardiologist (if you visit one) _ | |
|---|--|
|---|--|



601 TEXAN TRAIL, SUITE 300, CORPUS CHRISTI, TEXAS 78411

TELEPHONE: (361)854-0811 FAX: (361)806-5040 www.SouthTexasBoneandJoint.com

ACCIDENT/SYMPTOM INFORMATION

PATIENT NAME

| (Please print) | | | | | | | |
|---|--|--|--|--|--|--|--|
| IF YOUR OFFICE VISIT TODAY IS THE RESULT OF AN ACCIDENT PLEASE COMPLETE THE FOLLOWING INFORMATION | | | | | | | |
| IS THIS WORK RELATED? YES NO | | | | | | | |
| DESCRIBE HOW YOU WERE INJURED : | | | | | | | |
| DATE OF INJURY: | | | | | | | |
| WHERE THE ACCIDENT HAPPENED: | | | | | | | |
| IF THIS WAS NOT AN ACCIDENT, PLEASE GIVE US THE FIRST DATE OF YOUR SYMPTOMS APPEARED ON THE SPACE BELOW. DATE: | | | | | | | |
| SIGNATURE DATE (parent if minor) | | | | | | | |

Sports Medicine

Bernard M. Seger, M.D. Arthroscopy & Knee Surgery

Charles W. Breckenridge, M.D. Arthroscopy & Shoulder Surgery

Jackie Coates, P.A.-C

Adult Spinal Surgery

John P. Masciale, M.D.

Ramiro Benitez, FNP-C

John M. Borkowski, M.D.

Stephen Springer, P.A.-C

Foot and Ankle Surgery

Dawn M. Grosser, M.D.

Surgery of the Hand

Ryan B. Thomas, M.D.

Jose R. Recio, P.A.-C

Joint Reconstruction Joint Replacement Arthritis Surgery

Justin Klimisch, M.D.

Kaylee Sims, P.A.-C

General Orthopaedics

Frank A. Luckay, M.D.

Primary Care Sports Medicine

Michael W. Montgomery, M.D.

New Patient Consent to the Use and Disclosure of Health Information for Treatment, Payment, or Healthcare Operations

| I,, understand that as part of my health care, SOUTH TEXAS BONE & JOINT originates |
|--|
| and maintains paper and/or electronic records describing my health history, symptoms, examination and test results, diagnoses, treatment, and any plans for future care or treatment. I understand that this information serves as: |
| A basis for planning my care and treatment, A means of communication among the many health professionals who contribute to my care, A source of information for applying my diagnosis and surgical information to my bill A means by which a third-party payer can verify that services billed were actually provided, and A tool for routine healthcare operations such as assessing quality and reviewing the competence of healthcare professionals |
| I understand and have been provided with a Notice of Information Practices that provides a more complete description of information uses and disclosures. I understand that I have the following rights and privileges: |
| The right to review the notice prior to signing this consent. The right to object to the use of my health information for directory purposes, and The right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment, or health care operations |
| I understand that SOUTH TEXAS BONE & JOINT is not required to agree to the restrictions requested. I understand that I may revoke this consent in writing, except to the extent that the organization has already taken action in reliance thereon. I also understand that by refusing to sign this consent or revoking this consent, this organization may refuse to treat me as permitted by Section 164.506 of the Code of Federal Regulations. |
| I further understand that SOUTH TEXAS BONE & JOINT reserves the right to change their notice and practices and prior to implementation, in accordance with Section 164.520 of the Code of Federal Regulations. Should SOUTH TEXAS BONE & JOINT change their notice, they will send a copy of my revised notice to the address I've provided (whether U.S. mail or, if I agree, email). |
| I wish to have the following restrictions to the use or disclosure of my health information: |
| |
| I understand that as part of this organization's treatment, payment, or health care operations, it may become necessary to disclose my protected health information to another entity, and I consent to such disclosure for these permitted uses, including disclosures via fax. I fully understand and accept the terms of this consent. |
| Patient's Signature |
| Date |
| FOR OFFICE USE ONLY [] Consent received by on [] Consent refused by patient, and treatment refused as permitted. [] Consent added to the patient's medical record on |



| | PATIENT'S NAME | DOB | | | | | |
|----|---|---|-------------------|-----|--|--|--|
| | Bone Hea | alth Questionnaire | | | | | |
| 1. | Have you noticed any loss in height in t spinal curvature? | YES | NO | | | | |
| 2. | Have you ever been diagnosed with any (Please check ALL that apply.) | YES | NO | | | | |
| | Rheumatoid Arthritis | Osteopenia | | | | | |
| | Diabetes | Thyroid Disease | | | | | |
| | Lactose intolerance | hyroidism, | or | | | | |
| | Osteoporosis | _Osteoporosis treatment with high doses of thyroid hormon | | | | | |
| 3. | Do you or a family member have/have (Please check ALL that apply.) | YES | NO | | | | |
| | Spinal Fracture | ease | | | | | |
| | Hip Fracture | ght loss | | | | | |
| | Any other fracture or broken bor | ne related to an injury or fall | | | | | |
| 4. | Have you taken any of the following me THREE months at any time in your life? Birth Control/Contraceptives or Ho | (Please check ALL that apply.) | YES as Boniva. | NO | | | |
| | Therapy | Fosamax, Zometa, etc. | | | | | |
| | Antiseizure medication such as Dila | | | | | | |
| | Depakote, etc. | Methylprednisolone, G | ilucosteroi | ds, | | | |
| | | Glucocorticoids, etc. | | | | | |
| 5. | If you are a FEMALE , are you pre or post | t-menopausal? | YES | NO | | | |
| 6. | Have you had a bone density test (DXA *This test confirms the severity of bon | • | YES | NO | | | |

DATE _____

South Texas Bone & Joint

| DATE:_ | | NAME | : | | | | |
|----------------------|------------|-------------------------------|---------------------------------------|--------|--------------------------|---------------------|-------|
| DALLAS DRAW H | PAIN ASSES | SMENT DRAWING OF YOUR PAID | G | | | | |
| ACHE AAAA AAAA | BURNING | NUMBNESS 0000 0000 | PINS AND N | EEDLES | STABBING //// //// | OTHER XXX XXX | |
| FRO | NT | | · · · · · · · · · · · · · · · · · · · | | BACK | | |
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IF YOU HAVE BACK AND LEG PAIN, CIRCLE THE NUMBER THAT BEST DESCRIBES HOW YOU FEEL MOST OF THE TIME.

1. ALL BACK PAIN AND NO LEG PAIN.

- 2. MOSTLY BACK PAIN & A LITTLE LEG PAIN.
 3. HALF BACK PAIN & HALF LEG PAIN.
 4. A LITTLE BACK PAIN & MOSTLY LEG PAIN.
 5. NO BACK PAIN, ALL LEG PAIN.