

SOUTH TEXAS BONE & JOINT

NEW PATIENT INFORMATION (PLEASE PRINT)

DATE:

PATIENT'S NAME		EMAIL		DATE OF BIRTH	AGE	M/ F	SOCIAL SECURITY #
MAILING ADDRESS PERMANENT OR TEMPORARY		CITY, STATE, ZIP CODE		(AREA CODE) CELL PHONE#		(AREA CODE) HOME PHONE #	
PATIENT'S EMPLOYER		OCCUPATION (INDICATE IF A STUDENT)		HOW LONG EMPLOYED		(AREA CODE) BUSINESS PH#	
EMPLOYER'S STREET ADDRESS		CITY AND STATE		ZIP CODE		# OF CHILDREN AND AGES	
SPOUSE'S NAME		SPOUSE'S SOCIAL SECURITY #				SPOUSE'S DATE OF BIRTH	
SPOUSE'S EMPLOYER		OCCUPATION (INDICATE IF A STUDENT)		HOW LONG EMPLOYED		(AREA CODE) BUSINESS PH#	
EMPLOYER'S STREET ADDRESS		CITY AND STATE				ZIP CODE	
RELATIVE OR FRIEND (CIRCLE)		CITY AND STATE		ZIP CODE		(AREA CODE) HOME PHONE #	
RELATIVE OR FRIEND (CIRCLE)		CITY AND STATE		ZIP CODE		(AREA CODE) HOME PHONE #	
PREFERRED PHARMACY NAME & LOCATION							

PLEASE READ:

IT IS CUSTOMARY TO PAY FOR PROFESSIONAL SERVICES WHEN RENDERED UNLESS OTHER ARRANGEMENTS HAVE BEEN MADE IN ADVANCE. THE PATIENT IS RESPONSIBLE FOR ALL FEES, REGARDLESS OF INSURANCE COVERAGE. COPIES OF YOUR FEE SLIP WILL BE PROVIDED TO YOU. THIS, WITH YOUR MONTHLY STATEMENT, MAY BE SUBMITTED TO YOUR INSURANCE COMPANY FOR REIMBURSEMENT.

PRIMARY INSURANCE

SECONDARY INSURANCE

NAME OF INSURANCE COMPANY				NAME OF INSURANCE COMPANY			
ADDRESS TO MAIL CLAIMS				ADDRESS TO MAIL CLAIMS			
CITY AND STATE	ZIP CODE	(AREA CODE) BUSINESS PH#		CITY AND STATE	ZIP CODE	(AREA CODE) BUSINESS PH#	
NAME OF INSURED		SOCIAL SECURITY #		NAME OF INSURED		SOCIAL SECURITY #	
GROUP #				GROUP #			
POLICY #				POLICY #			
MEDICARE (PLEASE GIVE NUMBER) ☐				RAILROAD RETIREMENT (PLEASE GIVE NUMBER) ☐			
MEDICAID ☐	CASE #			EFFECTIVE DATE			
INDUSTRIAL ☐	WERE YOU INJURED ON THE JOB? ☐ YES ☐ NO		DATE OF INJURY		INDUSTRIAL CLAIM NUMBER		
ACCIDENT ☐	WAS AN AUTOMOBILE INVOLVED? ☐ YES ☐ NO	DATE OF ACCIDENT	ATTORNEY CASE? ☐ YES ☐ NO		NAME OF ATTORNEY		
WERE X-RAYS TAKEN OF THIS PROBLEM? ☐ YES ☐ NO		IF YES, WHERE WERE X-RAYS TAKEN? (HOSPITAL, ETC.)			DATE X-RAYS TAKEN		
HAVE YOU OR ANY MEMBER OF YOUR IMMEDIATE FAMILY BEEN TREATED BY OUR PHYSICIAN (S) BEFORE? ☐ YES ☐ NO						WHEN?	
REFERRED BY		STREET ADDRESS, CITY, STATE AND ZIP CODE			(AREA CODE) PHONE #		

INSURANCE AUTHORIZATION AND ASSIGNMENT (PLEASE READ AND SIGN)

I HEREBY AUTHORIZE _____ M.D. TO FURNISH INFORMATION TO INSURANCE CARRIERS CONCERNING MY ILLNESS AND TREATMENTS AND I HEREBY ASSIGN TO THE PHYSICIAN (S) ALL PAYMENTS FOR MEDICAL SERVICES RENDERED TO MYSELF OR MY DEPENDENTS. I UNDERSTAND THAT I AM RESPONSIBLE FOR ANY AMOUNT NOT COVERED BY INSURANCE.

SIGNATURE _____

South Texas Bone & Joint

601 Texan Trail, Suite 300

Corpus Christi, TX 78411

Phone: 361 854 0811

Fax: 361 806 5040

Justin Klimisch, MD

Last Name

First Name

MI

Date of Birth: _____

Age: _____

Sex: ☐ Male ☐ Female

Height: _____

Weight: _____

Race: ☐ African-American ☐ Asian ☐ Caucasian ☐ Hispanic ☐ Other _____

How did you hear about our office?

Medical History/Family History:

	You	Family	Explain
Heart Disease	☐ Yes ☐ No	☐ Yes ☐ No	_____
High Blood Pressure	☐ Yes ☐ No	☐ Yes ☐ No	_____
Diabetes	☐ Yes ☐ No	☐ Yes ☐ No	_____
Asthma/Emphysema	☐ Yes ☐ No	☐ Yes ☐ No	_____
Cancer	☐ Yes ☐ No	☐ Yes ☐ No	_____
Stroke	☐ Yes ☐ No	☐ Yes ☐ No	_____
Gout/Pseudogout	☐ Yes ☐ No	☐ Yes ☐ No	_____
Gallbladder disease	☐ Yes ☐ No	☐ Yes ☐ No	_____
Kidney Problems	☐ Yes ☐ No	☐ Yes ☐ No	_____
Seizure/Neurologic Problems	☐ Yes ☐ No	☐ Yes ☐ No	_____
Stomach ulcers	☐ Yes ☐ No	☐ Yes ☐ No	_____
Skin Problems	☐ Yes ☐ No	☐ Yes ☐ No	_____
Bleeding problems/DVT	☐ Yes ☐ No	☐ Yes ☐ No	_____
Non-healing wounds	☐ Yes ☐ No	☐ Yes ☐ No	_____
Psychiatric problems	☐ Yes ☐ No	☐ Yes ☐ No	_____
Ears/nose/mouth/throat problem	☐ Yes ☐ No	☐ Yes ☐ No	_____
Gum disease/tooth abscess	☐ Yes ☐ No	☐ Yes ☐ No	_____
Prostate gland disorder	☐ Yes ☐ No	☐ Yes ☐ No	_____
Other	☐ Yes ☐ No	☐ Yes ☐ No	_____
Hx of MRSA	☐ Yes ☐ No	☐ Yes ☐ No	_____

Please list **ALL MEDICATIONS AND DOSAGES** that you are currently taking:

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Do you have any history of complications from surgery or anesthesia? ☐ Yes ☐ No

If yes, explain _____

Do you have any allergies to medications? ☐ Yes ☐ No

If yes, explain _____

Other allergies _____

Surgical History:

Procedure

Date

Doctor & Hospital/Location

Social History:Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ WidowedLiving Situation: ☐ Alone ☐ With others

Current Occupation

Home: ☐ Single Story ☐ 2 (+) Story

Number of Children _____ Number still at home _____

Tobacco use: ☐ Yes ☐ No ☐ Former

If yes, amount and type

Alcohol use: ☐ Yes ☐ No

If yes, amount and type

Drugs: ☐ Never Type/FrequencyExercise: ☐ Never ☐ Rarely ☐ Weekly ☐ Daily

Type:

Primary care physician:

Other specialists:

Review of Systems: Do you now or have you had any problems related to the following systems in the last 3 months?**Constitutional Symptoms:**Fever ☐ Yes ☐ NoChills ☐ Yes ☐ NoHeadache ☐ Yes ☐ No**Eyes:**Blurred vision ☐ Yes ☐ NoDouble vision ☐ Yes ☐ NoPain ☐ Yes ☐ No**Respiratory:**Sleep Apnea ☐ Yes ☐ NoWheezing ☐ Yes ☐ NoCough ☐ Yes ☐ NoShort of breath ☐ Yes ☐ NoTB ☐ Yes ☐ No**Neurological:**Tremors ☐ Yes ☐ NoDizzy spells ☐ Yes ☐ NoNumbness ☐ Yes ☐ NoParalysis ☐ Yes ☐ No**Endocrine:**Excessive thirst ☐ Yes ☐ NoToo hot/cold ☐ Yes ☐ NoTired/Sluggish ☐ Yes ☐ NoWeight Gain/Loss ☐ Yes ☐ No**Genitourinary:**Urine retention ☐ Yes ☐ NoPainful urination ☐ Yes ☐ NoFrequency of urination ☐ Yes ☐ NoKidney stones ☐ Yes ☐ No**GI:**Abdominal pain ☐ Yes ☐ NoLoss of appetite ☐ Yes ☐ NoChange in Bowel Movements ☐ Yes ☐ NoNausea/vomiting ☐ Yes ☐ NoFrequent Diarrhea ☐ Yes ☐ NoBlood in Stool ☐ Yes ☐ NoTrouble swallowing ☐ Yes ☐ NoHeartburn ☐ Yes ☐ No**Cardiovascular:**Chest pain ☐ Yes ☐ NoSwelling of hands/feet ☐ Yes ☐ NoAbnormal heartbeat ☐ Yes ☐ NoVaricose veins ☐ Yes ☐ NoHigh blood pressure ☐ Yes ☐ No**Skin:**Rash ☐ Yes ☐ NoBoils ☐ Yes ☐ NoItching ☐ Yes ☐ No**ENT:**Hearing loss ☐ Yes ☐ NoEar Infection ☐ Yes ☐ NoFreq. nose bleeds ☐ Yes ☐ NoBleeding gums ☐ Yes ☐ NoSore throat ☐ Yes ☐ No**Hematologic:**Hepatitis ☐ Yes ☐ NoAnemia ☐ Yes ☐ NoHIV ☐ Yes ☐ NoDo you take coumadin? ☐ Yes ☐ No**Psychologic:**Are you generally satisfied with your life? ☐ Yes ☐ NoDo you feel depressed? ☐ Yes ☐ NoAnxiety disorder ☐ Yes ☐ No



PATIENT'S NAME _____ DATE _____
DOB _____

Bone Health Questionnaire

1. Have you noticed **any** loss in height in the last 12 months or progressive spinal curvature? YES NO
2. Have you ever been diagnosed with any of the following? YES NO
(Please check **ALL** that apply.)
- | | |
|---|--|
| ☐ Rheumatoid Arthritis | ☐ Osteopenia |
| ☐ Diabetes | ☐ Thyroid Disease |
| ☐ Lactose intolerance | (Hyperparathyroidism, Hyperthyroidism, or |
| ☐ Osteoporosis | treatment with high doses of thyroid hormones) |
3. Do you or a family member have/have had any of the following as an adult? YES NO
(Please check **ALL** that apply.)
- | | |
|---|--|
| ☐ Spinal Fracture | ☐ Family history of bone disease |
| ☐ Hip Fracture | ☐ Recent or unexplained weight loss |
| ☐ Any other fracture or broken bone related to an injury or fall | |
4. Have you taken any of the following medications longer than **THREE** months at any time in your life? (Please check **ALL** that apply.) YES NO
- | | |
|--|---|
| ☐ Birth Control/Contraceptives or Hormonal Therapy | ☐ Bisphosphonates such as Boniva, Fosamax, Zometa, etc. |
| ☐ Antiseizure medication such as Dilantin, Depakote, etc. | ☐ Steroids such as Prednisone / Methylprednisolone, Glucosteroids, Glucocorticoids, etc. |
5. If you are a **FEMALE**, are you pre or post-menopausal? YES NO
6. Have you had a **bone density test (DXA)*** in the last TWO years? YES NO
***This test confirms the severity of bone loss and risk of fracture.**

PROVIDER USE ONLY:

SCHEDULE

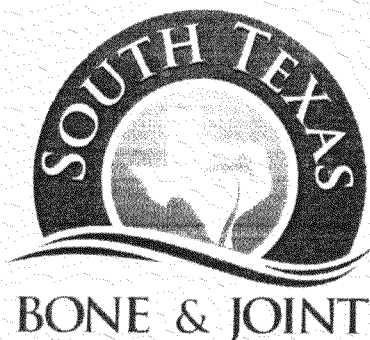
REVIEWED-APPT NOT NEEDED

FAMILY MEDICAL HISTORY

NAME: _____

DATE: _____

Medical Conditions	MOM	DAD	SISTER	BROTHER	MOM'S MOM	MOM'S DAD	DAD'S MOM	DAD'S DAD
ASTHMA								
CANCER								
DIABETES: TYPE 1								
DIABETES: TYPE 2 (NIDDM)								
EPILEPSY								
HEART DISEASE								
HYPERCHOLESTEROLEMIA								
HYPERLIPIDEMIA								
HYPERTENSION								
MRSA								
NO CURRENT PROBLEMS OR DISABILITY								
OBESITY								
OSTEOARTHRITIS								
RHEUM. ARTHRITIS								
SLEEP APNEA								
SINUSITIS								
STROKE								
THYROID DISEASE								
UNKNOWN HISTORY								
LIVING or DECEASED								



601 TEXAN TRAIL, SUITE 300, CORPUS CHRISTI, TEXAS 78411

TELEPHONE: (361)854-0811 FAX: (361)806-5040

www.SouthTexasBoneandJoint.com

PHYSICIAN ASSISTANT CONSENT

Sports Medicine

Bernard M. Seger, M.D.
Arthroscopy & Knee Surgery

Charles W. Breckenridge, M.D.
Arthroscopy & Shoulder Surgery

Jackie Coates, P.A.-C

Adult Spinal Surgery

John P. Masciale, M.D.

Ramiro Benitez, FNP-C

John M. Borkowski, M.D.

Stephen Springer, P.A.-C

Foot and Ankle Surgery

Dawn M. Grosser, M.D.

Surgery of the Hand

Ryan B. Thomas, M.D.

Jose R. Recio, P.A.-C

Joint Reconstruction Joint Replacement Arthritis Surgery

Justin Klimisch, M.D.

Kaylee Sims, P.A.-C

General Orthopaedics

Frank A. Luckay, M.D.

Primary Care Sports Medicine

Michael W. Montgomery, M.D.

This facility has Physician Assistants to assist in the delivery of orthopaedic care. A Physician Assistant (P.A.) is **not** a doctor. A Physician Assistant is a graduate of a certified training program, and is licensed by the state board. Under the supervision of a physician, they can diagnose, treat, and monitor common acute and chronic diseases, as well as provide maintenance care. "Supervision" does not require the constant physical presence of the supervising physician but rather overseeing the activities of and accepting responsibility for the medical services provided.

A Physician Assistant may provide such medical services that are within his/her education, training, and experience. These services may include:

- Obtaining histories and performing physical exams
- Ordering and/or performing diagnostic and therapeutic procedures
- Formulating a working diagnosis
- Developing and implementing a treatment
- Monitoring the effectiveness of therapeutic interventions
- Assisting/performing surgery
- Offering counseling and education
- Supplying sample medications and writing prescriptions (where allowed by law)
- Making appropriate referrals

I have read the above and hereby consent to the services of a Physician Assistant for my health care needs.

I understand that at any time I can refuse to see the P.A. and request to see a physician.

I understand that should I need surgery at a hospital or outpatient surgical center, it will be performed by an Orthopaedic Surgeon.

Name

Date

Signature

Witness (optional)

TOTAL JOINT WORKSHEET

PATIENT NAME _____ DATE _____

AFFECTED JOINT: RIGHT HIP LEFT HIP BOTH HIPS RIGHT KNEE LEFT KNEE BOTH KNEES

WHICH BOTHERS YOU THE MOST (check only one): RIGHT HIP LEFT HIP RIGHT KNEE LEFT KNEE

DO YOU USE A CANE /WALKER/CRUTCHES: _____ YES _____ NO

HOW LONG HAS THE AFFECTED JOINT BEEN BOTHERING YOU: _____

WHAT MAKES THE PAIN BETTER: _____

WHAT MAKES THE PAIN WORSE: _____

HOW FAR CAN YOU WALK WITHOUT PAIN: _____ NONE _____ HOUSE BOUND _____ < 1 BLOCK
_____ <5 BLOCKS _____ 5-10 BLOCKS _____ UNLIMITED

HOW MANY STEPS CAN YOU CLIMB: _____ NONE _____ 1-3 STEPS _____ HAVE TO USE RAIL
_____ UNLIMITED

DO YOU EXPERIENCE STIFFNESS OR LIMITED ROM IN THE AFFECTED JOINT: _____ YES _____ NO

HAVE YOU HAD PHYSICAL THERAPY FOR THE AFFECTED JOINT: _____ NO _____ YES, IF SO
WHEN: _____

HAVE YOU TRIED ANTI-INFLAMMATORIES SUCH AS TYLENOL, ADVIL, IBUPROFEN: _____ YES _____ NO

IF YES PLEASE LIST NAMES OF THOSE YOU HAVE TRIED: _____

HAVE YOU TRIED PAIN MEDICATIONS SUCH AS HYDROCODONE, ULTRAM: _____ YES _____ NO

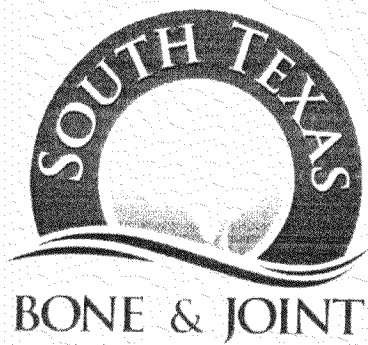
IF YES PLEASE LIST NAME S OF THOSE YOU HAVE TRIED: _____

HAVE YOU HAD THERAPEUTIC INJECTIONS SUCH AS ____ STEROID OR ____ VISCOSUPPLEMENT
(EUFLEXXA, SYNVISIC) DATES: _____

DID THE INJECTION (S) HELP? _____ YES _____ NO

HAVE YOU TRIED WEIGHT LOSS TO HELP DECREASE THE PAIN: _____ YES _____ NO

HOW HAS YOUR PAIN LIMITED YOUR ACTIVITIES: _____



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ACCIDENT/SYMPTOM INFORMATION

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PATIENT NAME _____

(Please print)

IF YOUR OFFICE VISIT TODAY IS THE RESULT OF AN
ACCIDENT
PLEASE COMPLETE THE FOLLOWING INFORMATION

IS THIS WORK RELATED?
YES _____ **NO** _____

DESCRIBE HOW YOU WERE INJURED :

DATE OF INJURY: _____

WHERE THE ACCIDENT HAPPENED:

IF THIS WAS NOT AN ACCIDENT, PLEASE GIVE US
THE FIRST DATE OF YOUR SYMPTOMS APPEARED ON
THE SPACE BELOW.

DATE : _____

SIGNATURE
(parent if minor)

DATE

**New Patient Consent to the Use and Disclosure of Health Information
for Treatment, Payment, or Healthcare Operations**

I, _____, understand that as part of my health care, South Texas Bone & Joint originates and maintains paper and/or electronic records describing my health history, symptoms, examination and test results, diagnoses, treatment, and any plans for future care or treatment. I understand that this information serves as:

- A basis for planning my care and treatment.
- A means of communication among the many health professionals who contribute to my care,
- A source of information for applying my diagnosis and surgical information to my bill
- A means by which a third-party payer can verify that services billed were actually provided, and
- A tool for routine healthcare operations such as assessing quality and reviewing the competence of healthcare professionals.

I understand and have been provided with a *Notice of Information Practices* that provides a more complete description of information uses and disclosures. I understand that I have the following right and privileges:

- The right to review the notice prior to signing this consent.
- The right to object to the use of my health information for directory purposes. and
- The right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment, or health care operations

I understand that South Texas Bone and Joint is not required to agree to the restrictions requested. I understand that I may revoke this consent in writing, except to the extent that the organization has already taken action in reliance thereon. I also understand that by refusing to sign this consent or revoking this consent, this organization may refuse to treat me as permitted by Section 164.506 of the *Code of Federal Regulations*.

I further understand that South Texas Bone and Joint reserves the right to change their notice and practices and prior to implementation, in accordance with Section 164.520 of the Code of Federal Regulations. Should South Texas Bone & Joint change their notice, they will send a copy of any revised notice to the address I've provided (whether by U.S. mail or, if I agree, email).

I wish to have the following restrictions to the use or disclosure of my health information:

I understand that as part of this organization's treatment, payment, or health care operations, it may become necessary to disclose my protected health information to another entity, and I consent to such disclosure for these permitted uses, including disclosures via fax.

I fully understand and accept the terms of this consent.

Patient's Signature

Date

FOR OFFICE USE ONLY

- [] Consent received by _____ on _____.
- [] Consent refused by patient. and treatment refused as permitted.
- [] Consent added to the patient's medical record on _____.